

FSC GCC Fixed Income Report

06/06/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.66	4.875	99.00	99.49	5.69	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.75	5.375	99.06	99.63	5.52	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.75	6.500	98.68	99.50	6.54	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.02	4.750	98.08	98.62	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.61	5.625	99.67	100.24	5.55	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.61	6.750	101.14	101.95	6.59	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.64	6.250	102.79	103.44	5.62	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.64	7.000	104.39	105.25	6.58	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.39	6.750	103.21	103.75	5.52	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.39	7.375	110.52	111.16	5.68	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.02	4.875	96.76	97.46	5.37	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.40	5.932	100.29	100.80	5.32	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.78	4.750	97.39	97.56	6.22	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	0.92	3.958	97.56	97.62	6.70	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.42	5.200	98.50	98.73	5.61	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.94	5.196	97.46	97.71	6.06	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	3.92	5.125	97.37	97.73	5.78	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.66	5.800	98.81	99.17	5.95	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.88	6.625	101.92	102.28	5.96	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.17	100.97	10.38	04/06/2026	7.09	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.86	3.125	91.07	91.52	4.80	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.91	3.125	96.11	96.50	5.08	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.99	1.625	88.14	88.56	4.82	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.27	3.000	66.51	67.25	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.27	1.875	82.06	82.46	4.76	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.35	4.125	83.07	83.80	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.35	3.125	94.16	94.61	4.89	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.32	3.125	69.21	69.96	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.86	3.875	79.00	79.75	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.74	1.700	82.15	82.58	4.75	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.14	4.000	64.48	65.46	6.86	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.76	3.625	83.13	84.05	5.99	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.32	5.625	94.17	94.99	6.50	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.64	6.250	83.55	84.55	7.61	B+	AT MATURITY	USD
Bahrain Government International Bond	26/01/2026	26/01/2026	1.64	7.000	100.82	101.48	6.03	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.64	5.250	89.44	90.22	6.76	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.64	4.250	93.82	94.63	5.92	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.28	5.450	92.06	92.90	6.58	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.95	5.625	90.21	90.91	6.90	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.02	9.750	125.31	126.19	4.70	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.62	6.400	111.09	111.90	5.27	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.29	6.750	101.43	102.26	6.24	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.29	6.000	82.45	83.43	7.62	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.61	5.250	92.66	93.34	5.75	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.86	4.000	98.62	98.93	5.30	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.86	4.500	96.65	97.15	5.07	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.86	4.375	96.99	97.47	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.38	3.250	89.64	90.18	5.07	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.38	2.900	96.57	96.98	5.22	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.74	0.625	84.81	85.68	3.42	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.74	3.625	94.86	95.35	5.01	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.83	7.368	102.40	103.11	6.43	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.09	7.268	100.60	101.10	6.19	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.44	6.812	100.63	101.35	6.34	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.03	7.904	101.53	101.98	5.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.71	7.375	101.19	101.75	6.26	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.04	6.815	100.01	100.04	5.47	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.38	6.769	99.95	100.33	5.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.23	7.327	100.93	101.82	5.76	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.40	6.875	115.04	115.86	5.45	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.09	6.465	100.12	100.19	3.98	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.39	6.500	110.85	111.59	5.22	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.39	6.500	110.75	111.49	5.23	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.47	6.500	103.24	104.01	5.89	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.07	6.850	107.86	108.74	5.88	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.33	6.875	100.81	101.55	5.63	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.42	6.735	100.16	100.29	6.85	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.42	8.375	106.40	107.06	6.50	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.85	6.500	99.92	101.22	6.14	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.44	6.250	99.72	100.31	5.50	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.37	6.250	102.12	102.88	5.70	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.38	7.500	101.79	102.02	6.82	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.65	7.500	99.94	100.09	7.34	B-	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.74	6.852	100.79	101.35	6.41	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.15	6.875	100.64	101.29	6.40	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.74	6.658	99.97	100.63	5.78	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.25	6.890	100.96	101.53	6.44	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.67	6.948	100.77	101.04	5.37	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.27	7.083	100.26	100.41	5.48	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.27	7.082	100.26	100.41	5.52	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.02	6.837	100.00	100.00	6.04	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.28	6.791	100.07	100.67	6.26	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.78	6.702	100.36	100.92	6.41	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.62	6.822	100.46	101.15	6.44	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.64	6.505	99.68	100.31	6.32	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.14	6.314	99.34	99.96	6.31	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.81	6.805	100.28	100.86	6.28	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.67	7.750	101.31	101.64	6.68	NR		